

ANNUAL REPORT

2024



**PAKISTAN SUGAR MILLS
ASSOCIATION ISLAMABAD**

MANAGEMENT OF PAKISTAN SUGAR MILLS ASSOCIATION 2024-26

Executive Committee

1. Ch. Muhammad Zaka Ashraf	Chairman
2. Mr. Asim Ghani Usman	Ex-Chairman (Ex-Officio Member)
3. Mr. Muhammad Aslam	Vice Chairman
4. Brig Muhammad Safeer Vaseer (r)	Vice Chairman
5. Mr. Muhammad Sajjad Anwar	Member
6. Mr. Omar G Adam	Member
7. Mr. Muhammad Shakil	Member
8. Mr. Wasif Mahmood	Member
9. Mr. Khalid Hayat Khan	Member
10. Mr. Hyder Bux Rustamani	Member
11. Mian Munir Ahmad Daha	Member
12. Mr. Maqsood Ahmad	Member

Central Secretariat

Mr. Imran Ahmad

Secretary General

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Fazl-e-Haq Road, Blue Area, Islamabad.
Phone: 051-2150073-5
Fax: 051-2150076
Website: www.psmacentre.com
E-mail: secretary@psmacentre.com

**ZONAL COMMITTEES
2024-26**

Northern Zone

- | | |
|------------------------------|----------|
| 1. Mr. Muhammad Aslam | Chairman |
| 2. Mr. Muhammad Sajjad Anwar | Member |
| 3. Mr. Omar G Adam | Member |
| 4. Mr. Muhammad Shakil | Member |
| 5. Mr. Wasif Mehmood | Member |

Zonal Secretariat

Mr. Sohail Shahzad
Unit No.2. Happy Homes
38-A, Main Gulberg, Lahore

Secretary General
Phone: 042-35879840
Tel: 0334-4228130
Email: secretary@psma.pk

Southern Zone

- | | |
|------------------------------------|----------|
| 1. Brig Muhammad Safeer Vaseer (r) | Chairman |
| 2. Mr. Khalid Hayat Khan | Member |
| 3. Mr. Hyder Bux Rustamani | Member |
| 4. Mr. Munir Ahmad Daha | Member |
| 5. Mr. Maqsood Ahmad | Member |

Zonal Secretariat

Mr. Muhammad Faisal
1st Floor Modern Motors House,
Beaumont Road,
Karachi

Acting Secretary
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**Annual Review
59th Annual General Meeting
30th September, 2024**

Dear Members/ Colleagues

On behalf of members of the Executive Committee and myself, I welcome all the participants at the 59th Annual General Meeting which has been convened to review the salient features of the year ended September 30, 2024. Allah (SWT) has been very kind who guided and provided me an opportunity to lead the Association at difficult times. I have made my best endeavors in the capacity of chairman PSMA to communicate the view point of the Sugar Industry at various forums including print media and electronic media effectively and forcefully. Here I would like to extend my sincere gratitude to my colleagues for the unwavering support extended by them. I really feel honored to have worked with such a professional and dedicated team. Your cooperation has always been a source of inspiration which enabled us to overcome various challenges that confronted us during this period.

Now I will present the Annual Review for the year ended on 30th September, 2024.

Area Under Sugarcane Cultivation and Production of Sugarcane

The year under review had many ups and downs. Area under cultivation of Sugarcane crop in 2022-23 was 1,318,143 hectares which in 2023-24 decreased by about 10.51%, however, due to exceptionally good yield per acre achieved by the farmers all over Pakistan sugarcane production remained slightly better than last year. In Punjab Province, area under sugarcane cultivation and production of cane crop were reduced by 14.71% and 5.41% respectively whereas in Sindh Province, although sugarcane area decreased by approx. 1.45%, however production of sugarcane crop

increased by 18.33%. In Khyber Pakhtunkhwa Province, area and sugarcane production both increased by 4.02% and 6.49% respectively.

During this year, as per reports of Provincial Cane Commissioners, Cane crushing in Punjab increased by 1.04% whereas sugar production decreased by 2.52%. In Sindh, Cane crushing and sugar production increased by 14.83% and 15.90% respectively. In Khyber Pakhtunkhwa Province, Cane crushing and sugar production remained 8.22% and 13.19% respectively less than that of previous year.

During the year under review, the overall average sucrose recovery achieved on Pakistan basis was 10.00% which remained lower than the preceding year's recovery rate of 10.19%. So, despite reduction in area under cultivation as well as declining trend in sucrose recovery the actual sugar production achieved this year was more than last year attributable only to better yield per acre achieved.

Sugar Stocks

This year sugarcane crushing started in last week of November, 2023. We started the year with a surplus of 700,818 tons of sugar and produced 6,843,819 tons of sugar, out of which 80,833 tons was produced from beet. In the month of November, 2023, 429,048 tons of sugar was lifted whereas from 1st December 2023 to 15th September, 2024, 5,121,362 tons of sugar net of sugar export was lifted and consumed internally with average monthly consumption of 539,090 tons. In the current year, Economic Coordination Committee (ECC) of the cabinet initially allowed export of 150,000 tons of sugar. Till the finalization of this review, 133,152 tons of sugar has been exported from Punjab & Sindh Provinces. As of 15th September, 2024 remaining sugar availability in the country is 2,290,123 tons. Keeping in view the pattern of current lifting, which has substantially reduced, sugar stocks would be sufficient until January, 2025.

Sugar Export

In various meetings of Sugar Advisory Board, PSMA persistently highlighted that since the international price of sugar was higher than the domestic price and the sugar stocks are surplus after meeting country's internal requirement, therefore, the Government may allow the industry to export surplus sugar so that foreign exchange could be earned for the country. On continuous persuasion of PSMA, Government allowed export of 150,000 M. Tons of sugar as against projected surplus of 1.5 million tons with certain conditions. Allocation of sugar export quota among provinces was made based on last year's sugar production by each province which worked out 64% for Punjab, 30% for Sindh and 6% for KPK. KPK Govt for unknown reasons did not allow sugar export from the province so quota allocated to KPK will remain unutilized. Not only KPK Govt disallowed sugar export, it also imposed 2% export development surcharge on all exports through KPK. However, PSMA suggested that following amendments be incorporated while granting permission for export of sugar in future.

- a. Shipment of sugar for export be allowed within sixty (60) days instead of forty-five (45) days from the date of allocation of export quota by respective cane commissioners as considerable time is wasted in procedural delays.
- b. Ex-mill sugar price bench mark may be increased due to increase in withholding tax U/S 236 (G) from 0.20% to 2.00%. Its net impact on sugar prices is estimated at 1.8% i.e., app. Rs. 2.50 per kg.
- c. Exports proceeds may be allowed to be received in advance in case of Afghanistan through banking channels while export proceeds in case of LCs be allowed within a period of sixty (60) days of opening of LCs for export to other destinations.
- d. State Bank of Pakistan may be requested to advise all banks to accept export proceeds from third parties for export to Afghanistan.

e. The condition of linking export with bench mark retail price of sugar may be waived off as maintaining retail price is not within the control of sugar mills, for this matter provincial governments are responsible to take necessary measures.

During the successive SAB meetings, PSMA again requested that in view of adequate availability of stock and decreasing international price of sugar, Government may allow further export of sugar immediately.

Newly Imposed Taxes on Sugar

During the year, Government has imposed following taxes:

- ❖ Federal Excise Duty has been levied at the rate of Rs. 15 per kg on white crystalline sugar on the supply of sugar by any person to a manufacturer, processing or packaging entity. Moreover, imposition of additional Salex Tax at the rate of Rs. 2.7 per kg has resulted in a total increase in sugar prices up to Rs. 7.70 per kg.
- ❖ Advance tax rates on sale to dealers, distributors, wholesalers and retailers have also been enhanced under section 236G and 236H of Income Tax Ordinance, 2001.
- ❖ Withholding Income tax U/S 236-G has been increased from 0.20% to 2.00%. Its net impact on sugar prices is 1.8% i.e. approx. Rs. 2.50 per kg which could not be passed on to consumers due to surplus sugar stocks in the country.

Issues highlighted

In various meetings of Sugar Advisory Board, PSMA has highlighted the following issues:

- a) The sugar industry is massively over-regulated by the provincial and Federal Governments. Whenever there is a surplus sugar production in the country, there is no proper mechanism to assess this surplus and take timely decision for

- exports. In prior years, country lost huge foreign exchange due to late and inadequate export permissions given by the federal government. Govt takes very late decisions which results in crash of sugar prices and sugar mills have to sell its product below cost and suffer heavy losses.
- b) Despite suffering huge losses in billions due to increased production cost and expense of maintaining surplus stocks the sugar industry is striving to meeting the expectations of the government, local consumers and sugarcane farmers. However, the ongoing and significant losses are becoming increasingly unmanageable for the industry.
 - c) Pakistan has the lowest per acre yield of sugarcane. Provincial governments do not extend any support to eliminate non-variety sugarcane rather support is provided to the farmers to sell their low-quality sugarcane to the millers causing heavy production losses to the millers.
 - d) Clearing surplus stock is in the national interest to make space for new seasons' production. Any delay in granting permission for export of sugar will harm both industry and the farmers, in addition to depriving the country of much needed foreign exchange.
 - e) Industry produces sugar within a span of four months and sells the same in twelve months. As no strategic reserves are maintained by the Federal and Provincial Governments, heavy carrying cost has to be borne by the industry.
 - f) Sugar is the only consumable item from agriculture produce on which Government charges 18% sales tax whereas there is no sales tax on Rice, Wheat flour, Maize, Vegetables and Fruits etc. Also, this is the only industry which is being regulated whereas all other businesses are working under free market mechanism.
 - g) Unofficial ban on inter provincial movement of sugar may not be imposed. In the previous years, sugar supply to deficient

provinces i.e. KPK and Baluchistan was restricted in the name of smuggling control. Resultantly people of these provinces had to buy sugar at higher prices as compared to Sindh and Punjab.

- h) Federal Government on recommendation of PSMA has been successful in controlling smuggling of sugar since September, 2023 but has been totally unsuccessful in channelizing it through official sources by not giving permission for export for the quantity which was saved from smuggling which has resulted in crashed of sugar prices in the local market.
- i) At present Pakistan has the lowest sugar retail prices in the world including Brazil, the largest sugar producer in the world. This has happened only because of surplus sugar in the country as a result of effective check on smuggling last year. Sugar industry is being financially squeezed by not letting it to achieve even break-even prices which will have serious consequences to be faced by farmers and FBR.

Recommendations put forth by PSMA

- It has been impressed upon by PSMA that Government may initiate process of de-regulating this industry. Govt has always aimed at regulating sugar industry which has not worked over the years and is a stumbling block in the growth of sugar industry. Let the market forces determine commodity prices based on the supply and demand mechanism. Import and export of sugar may be allowed and let the industry work at free market mechanism. So complete deregulation of the sugar industry is the only way forward to bring efficiency in this sector, however government may monitor sales tax & income tax evasions, smuggling, hoardings and other malpractices, if any.

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- Last year Government announced the support price of sugarcane ranging from Rs. 400 to Rs. 425 per 40 kg. However, in some areas, sugarcane was provided to the mills at higher rates by the farmers. In order to address this anomaly, PSMA requested the Government to devise some mechanism whereby supply to the mills at fixed rate could be ensured.
- Crushing season 2024-25 should not commence before 30th November, 2024 to avoid sugar production losses of 250k to 300k tons. The earlier we start; the less sugar will be produced. Considering bumper crop in the country next year, there is no need to crush premature sugarcane.
- In order to provide level playing field to tax compliant sugar mills, increase in FBR revenues and availability of reliable data, the Track & Trace System (TTS) has to be continued and implemented by making it more effective and successful.
- We have clearly mentioned that control of Retail prices of sugar is the responsibility of Government and PSMA has nothing to do with it.

Future Scenario

As per first estimates for the year 2024-25, area utilized for sugarcane crop is more than that of last year. Likewise, sugarcane production will also be increased. Thus, bumper sugarcane crop is expected for the next crushing season, sugar production may range from 7.0 to 7.5 million tons which will create another surplus of app. 1.5 million tons. Since we are sitting in front of crushing season 2024-25, therefore, Government can comfortably take decisions to export large quantity of sugar to get rid of surplus in hand. Therefore, permission for export of further five hundred thousand million tons may be granted immediately to save farmers as well as sugar mills which will ensure timely start of new crushing season.

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Before winding up this review, I would like to thank all of you once again for your valuable suggestions and contributions made during this period.

I wish that Allah may bless you all with complete health and happiness.

Allah Hafiz.

Asim Ghani Usman
Chairman
Pakistan Sugar Mills Association



Pakistan Sugar Mills Association
59th Annual General Meeting
 Lahore - 2024



- 1st Row:** Mr. Awais Butt, Mr. Javed Kyari, Mr. Muhammad Rafique, M. Waheed Chaudry, Mr. Muhammad Adam, Mr. Aam Ghani Usman, Chaudry M. Zeesh Ashraf, Mian Muhammad Rashid, Mr. Khun M. Ashraf, Mr. Ahsan-ul-Haq Abid
 Inqaba Sugar Mills Ltd, Chawar Sugar Mills Ltd, JOM Sugar Mills Ltd, Henna Sugar Mills Ltd, Pakal Sugar Mills Ltd, Aakhana Sugar Mills Ltd, Ashraf Sugar Mills Ltd, Madani Sugar Mills Ltd, Ashraf Sugar Mills Ltd, Koshani Sugar Mills Ltd
- 2nd Row:** Mr. Sohail Shahzad, Mr. Imran Ahmed, Mr. Omar G. Adam, Mr. Yousef Anis, Mian Faisal Ahmed Mukhtar, Mr. Abdul Khaliq, Mr. Iskander M. Khan, Mr. Ahmed Ali Tariq, Mr. Ali Altaz Saleem, Haritz M. Mubashar
 Sory Den PSMA-72, Sory Den PSMA-Centre, Adams Sugar Mills Ltd, Shekhas Sugar Mills Ltd, Fama Sugar Mills Ltd, Koon Sugar Mills Ltd, Chakana Sugar Mills Ltd, Tariq Corporation Ltd, Shariqji Ltd, JOM Sugar Mills Ltd
- 3rd Row:** Mr. Muhammad Ali Wasir, Mr. Haider Busha Rustamiani, Mr. Magesood Mahini, Mr. Yasir Mahmood, Mr. Muhammad Arif, Mr. Waqar Ahmed, Mr. Muhammad Irfan, Mr. Qazi Khuram Ali, Mr. Umar Hayat
 PSMA-72, SSB Sugar Mills Ltd, JOM Sugar Mills Ltd, Ahsar Industries Ltd, PSMA-72, Shah Tay Sugar Mills Ltd, Premier Sugar Mills Ltd, The Star Industries Ltd, PSMA-Centre

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Abbreviations

CRD	Crop Reporting Department
C.Y	Calendar year
DGTO	Directorate General of Trade Organization
ECC	Economic Coordination Committee
E.S.P	Economic Survey of Pakistan
FBR	Federal Board of Revenue
FBS	Federal Bureau of Statistics
F.Y	Fiscal year
Hect	Hectare
K.P	Khyber Pakhtunkhwa
Mln	Million
MMT	Million Metric Tonnes
MOC	Ministry of Commerce
MNFS&R	Ministry of National Food Security & Research
MOIP	Ministry of Industries & Production
Mol	Molasses
M.T	Metric Tonne
N.A	Not Applicable
PBS	Pakistan Bureau of Statistics
P.G	Provincial Government
Pop	Population
Prod	Production
PSMA	Pakistan Sugar Mills Association
Qty	Quantity
Rec	Recovery
SAB	Sugar Advisory Board
SBP	State Bank of Pakistan
S.Y	Sugar year
TCP	Trading Corporation of Pakistan

Table 1 Sugarcane Plantation Area, Sugarcane Production, Yield and Utilization by Sugar Mills 2010 - 2024

Pakistan

Area: Hect
Prod: Tonnes
Yield: Tonnes/ Hect

Year	Area	Production	Yield	Utilization by mills %
2010-11	987,700	55,442,100	56.13	80.47
2011-12	1,046,000	58,038,200	55.48	83.13
2012-13	1,128,098	63,718,523	56.48	79.00
2013-14	1,171,687	67,427,975	57.55	84.00
2014-15	1,113,161	62,794,827	56.41	80.90
2015-16	1,130,820	65,450,704	57.88	76.45
2016-17	1,216,894	75,450,620	62.00	94.00
2017-18	1,340,926	83,289,340	62.11	78.81
2018-19	1,101,073	67,129,645	60.97	74.13
2019-20	1,038,879	66,334,369	63.85	73.44
2020-21	1,164,112	80,963,078	69.55	72.38
2021-22	1,259,594	88,615,674	70.35	89.96
2022-23	1,318,143	87,947,967	66.72	74.55
2023-24	1,179,608	87,603,030	74.26	77.22

Punjab

2010-11	672,200	37,481,000	55.75	74.37
2011-12	761,200	42,893,000	56.34	75.07
2012-13	767,670	42,982,070	56.00	74.50
2013-14	756,750	43,704,000	57.75	78.00
2014-15	683,934	41,074,000	60.06	72.50
2015-16	705,350	41,968,200	59.50	68.00
2016-17	777,821	49,613,000	63.78	89.00
2017-18	859,130	55,067,490	64.10	71.73
2018-19	710,610	44,906,310	63.19	67.05
2019-20	643,430	43,346,580	67.37	72.65
2020-21	776,980	57,000,000	73.36	69.75
2021-22	869,250	64,245,000	73.91	82.99
2022-23	938,040	66,932,333	71.35	65.68
2023-24	800,064	63,309,000	79.13	70.07

Source: Provincial Crop Reporting Departments.

Sindh

Area:Hect
Prod:Tonnes
Yield: Tonnes/Hect

Year	Area	Production	Yield	Utilization % by mills
2010-11	226,500	13,900,000	60.43	97.84
2011-12	245,000	14,455,000	59.00	92.02
2012-13	253,694	15,966,224	63.00	92.40
2013-14	297,558	18,362,575	61.71	*102.48
2014-15	316,749	16,613,835	52.45	*104.16
2015-16	312,815	17,984,260	57.49	99.00
2016-17	320,501	20,208,895	63.05	*108.00
2017-18	333,262	20,611,878	61.85	*104.92
2018-19	279,472	16,691,323	59.72	95.44
2019-20	286,090	17,233,832	60.24	82.90
2020-21	279,694	18,335,533	65.56	84.67
2021-22	295,246	19,460,724	65.91	*114.47
2022-23	289,364	16,171,725	55.89	*103.82
2023-24	285,161	19,135,356	67.10	100.75

Khyber Pakhtunkhwa

2010-11	88,400	4,030,300	45.59	75.31
2011-12	94,400	4,325,500	45.82	69.47
2012-13	106,734	4,770,229	44.70	70.41
2013-14	117,379	5,361,400	45.68	67.00
2014-15	112,478	5,106,992	45.40	71.83
2015-16	112,655	5,498,244	48.81	67.02
2016-17	118,572	5,628,725	47.47	86.00
2017-18	148,534	7,609,972	51.23	59.32
2018-19	110,991	5,532,012	49.84	67.35
2019-20	109,359	5,753,957	52.62	51.12
2020-21	107,438	5,627,545	52.38	58.99
2021-22	95,098	4,909,950	51.63	83.93
2022-23	90,739	4,844,242	53.39	99.84
2023-24	94,383	5,158,674	54.66	77.67

*Variation in Sindh is due to transportation of some sugarcane from Punjab.
Source: Provincial Crop Reporting Departments.

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Area: Hect
Prod: Tonnes
Yield: Tonnes/Hec

Balochistan

Year	Area	Production	Yield	Utilization % by mills
2010-11	600	30,800	51.00	-
2011-12	700	31,400	44.85	-
2012-13	700	31,000	45.00	-
2013-14	700	31,000	45.00	-
2014-15	N.A	N.A	N.A	-
2015-16	N.A	N.A	N.A	-
2016-17	N.A	N.A	N.A	-
2017-18	N.A	N.A	N.A	-
2018-19	N.A	N.A	N.A	-
2019-20	N.A	N.A	N.A	-
2020-21	N.A	N.A	N.A	-
2021-22	N.A	N.A	N.A	-
2022-23	N.A	N.A	N.A	-
2023-24	N.A	N.A	N.A	-

Source: Provincial Crop Reporting Departments.

**Table 2 Sugarcane Crushed, Sugar Produced and Recovery
2010 - 2024**

Cane Qty: Tonnes
Sugar Qty: Tonnes
Rec: Percent

Pakistan

Year	No. of Mills	Cane Crushed	Sugar Produced	Rec %
2010-11	84	44,526,719	4,172,729	9.37
2011-12	86	48,248,535	4,670,380	9.64
2012-13	86	50,089,483	5,030,129	10.04
2013-14	88	56,460,524	5,587,568	9.90
2014-15	89	50,795,218	5,139,566	10.12
2015-16	89	50,042,249	5,082,110	10.16
2016-17	90	70,989,948	7,005,480	9.87
2017-18	89	65,639,963	6,580,111	10.02
2018-19	89	49,768,113	5,210,744	10.47
2019-20	90	48,717,544	4,819,793	9.89
2020-21	90	58,603,839	5,631,249	9.61
2021-22	90	79,714,711	7,867,514	9.87
2022-23	90	65,135,310	6,657,408	10.22
2023-24	90	67,646,238	6,762,259	10.00

Punjab

2010-11	44	27,890,459	2,598,085	9.32
2011-12	44	32,203,007	3,116,348	9.68
2012-13	44	31,980,732	3,172,408	9.92
2013-14	44	34,054,518	3,352,795	9.85
2014-15	45	29,776,144	2,967,266	9.97
2015-16	45	28,552,068	2,837,761	9.94
2016-17	45	44,143,322	4,314,227	9.77
2017-18	45	39,500,168	3,869,003	9.79
2018-19	45	30,111,468	3,103,595	10.31
2019-20	46	31,489,705	3,057,641	9.71
2020-21	46	39,759,665	3,747,837	9.43
2021-22	46	53,316,780	5,151,349	9.66
2022-23	46	43,962,472	4,450,992	10.12
2023-24	46	44,360,217	4,338,834	9.78

Source: Provincial Cane Commissioners

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Sindh

Cane Qty: Tonnes
Sugar Qty: Tonnes
Rec: Percent

Year	No. of Mills	Cane Crushed	Sugar Produced	Rec %
2010-11	33	13,600,800	1,298,989	9.55
2011-12	34	13,040,210	1,267,050	9.72
2012-13	34	14,750,048	1,547,547	10.49
2013-14	37	18,818,581	1,920,819	10.21
2014-15	37	17,304,763	1,822,900	10.53
2015-16	38	17,821,668	1,898,191	10.65
2016-17	38	21,997,817	2,233,925	10.16
2017-18	38	21,625,828	2,281,453	10.55
2018-19	38	15,930,655	1,719,302	10.79
2019-20	38	14,286,365	1,459,234	10.21
2020-21	38	15,524,729	1,556,265	10.02
2021-22	38	22,277,208	2,291,467	10.29
2022-23	38	16,789,164	1,744,808	10.39
2023-24	38	19,279,206	2,022,782	10.49

Khyber Pakhtunkhwa

2010-11	7	3,035,460	275,655	9.08
2011-12	7	3,005,318	286,982	9.55
2012-13	7	3,358,702	310,174	9.23
2013-14	7	3,587,425	313,954	8.75
2014-15	7	3,714,311	349,400	9.41
2015-16	7	3,668,513	346,158	9.44
2016-17	6	4,848,809	457,327	9.43
2017-18	6	4,513,966	429,655	9.52
2018-19	6	3,725,991	387,848	10.41
2019-20	6	2,941,474	302,919	10.30
2020-21	6	3,319,445	327,147	9.86
2021-22	6	4,120,723	424,699	10.31
2022-23	6	4,383,673	461,607	10.53
2023-24	5	4,006,815	400,643	10.00

Source: Provincial Cane Commissioners

**Table 3 Beet Sugar Position in KP Sugar Mills
2010 - 2024**

Qty: Tonnes
Rec: Percent

Year	No. of Mills	Beet Sliced	Sugar Produced	Rec %	Molasses
2010-11	2	151,265	13,535	8.95	7,027
2011-12	2	176,709	18,216	10.31	8,392
2012-13	2	306,341	33,028	10.78	12,040
2013-14	1	251,418	27,389	10.89	8,548
2014-15	1	216,243	22,727	10.51	9,731
2015-16	1	307,366	32,791	10.67	13,831
2016-17	1	400,538	42,996	10.73	18,024
2017-18	1	385,995	40,922	10.60	17,370
2018-19	1	523,199	56,828	10.86	23,544
2019-20	1	540,893	61,432	11.36	24,340
2020-21	1	562,891	64,918	11.53	25,330
2021-22	1	455,759	54,548	11.97	20,509
2022-23	1	433,419	51,255	11.83	19,503
2023-24	2	703,208	80,626	11.47	31,644

Source: Provincial Cane Commissioners *KP/Punjab

**Table 4 Consolidated Sugar Production in Pakistan
2010- 2024**

Qty: Tonnes

Year	Cane Sugar	Beet Sugar	Raw Sugar	Total
2010-11	4,119,418	13,535	39,679	4,172,632
2011-12	4,652,164	18,216		4,670,380
2012-13	5,030,129		33,028	5,063,157
2013-14	5,587,568	27,389		5,614,957
2014-15	5,139,566	22,727		5,162,293
2015-16	5,082,110	32,791		5,114,901
2016-17	7,005,480	42,996		7,048,476
2017-18	6,580,111	40,922		6,621,033
2018-19	5,210,744	56,828		5,267,572
2019-20	4,819,794	61,432		4,881,226
2020-21	5,631,249	64,918		5,696,167
2021-22	7,867,514	54,548		7,922,062
2022-23	6,657,408	51,255	8	6,708,671
2023-24	6,762,259	80,833	-	6,843,092

Source: Provincial Cane Commissioners

**Table 5 Molasses Production From Cane, Beet & Raw Sugar
2010 - 2024**

Year	Qty: Tonnes			
	Punjab	Sindh	K.P	Pakistan
2010-11	1,249,324	643,651	141,580	2,034,555
2011-12	1,445,830	624,956	153,583	2,224,369
2012-13	1,422,807	663,305	166,639	2,252,751
2013-14	1,495,781	854,225	174,196	2,524,202
2014-15	1,281,768	781,665	183,702	2,247,135
2015-16	1,279,715	787,910	178,914	2,246,539
2016-17	1,877,383	982,451	218,128	3,077,962
2017-18	1,777,508	973,986	203,128	2,954,622
2018-19	1,355,016	716,879	167,670	2,239,565
2019-20	1,416,668	663,254	132,366	2,212,288
2020-21	1,789,185	722,677	174,705	2,686,567
2021-22	2,399,255	1,006,903	205,942	3,612,100
2022-23	2,041,050	861,002	222,505	3,124,557
2023-24	1,973,183	871,551	212,150	3,056,884

Molasses figures are estimated

**Table 6 (a) Minimum Sugarcane Indicative Prices
Mill-Gate Delivery Per 40 Kg
2010 - 2025**

Year	Punjab	Sindh	K.P
2010-11	125	127	125
2011-12	150	154	150
2012-13	170	172	170
2013-14	170	172	170
2014-15	180	182	180
2015-16	180	172	180
2016-17	180	182	180
2017-18	180	182	180
2018-19	180	182	180
2019-20	190	192	190
2020-21	200	202	200
2021-22	225	250	225
2022-23	300	302	300
2023-24	400	425	400
2024-25	-	-	-

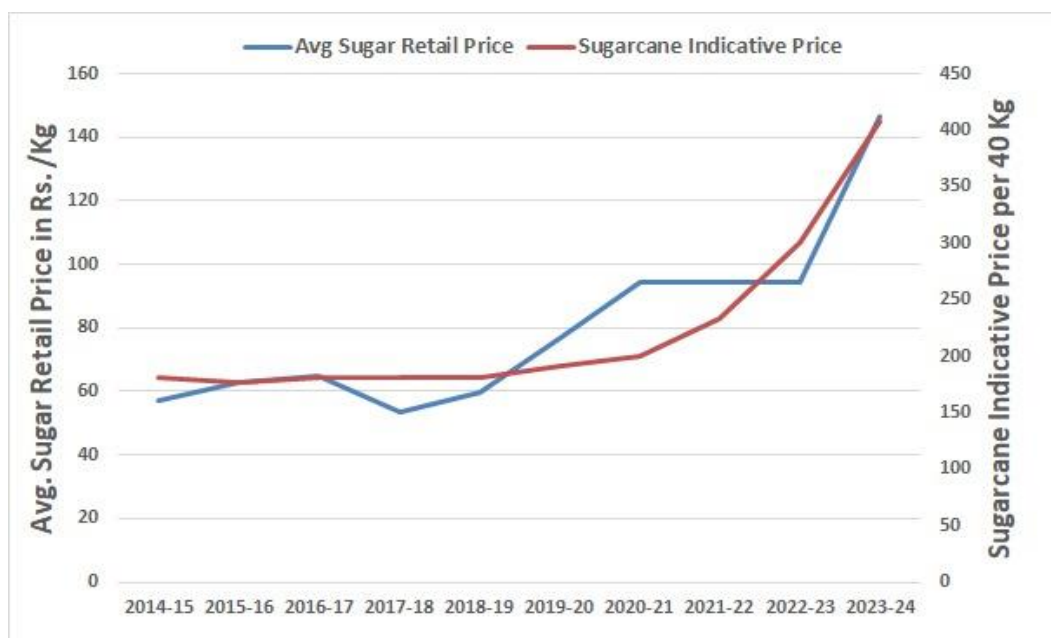
Source: Provincial Governments.

Table 6 (b) Minimum Sugarcane Indicative Prices Per 40 Kg Vs Average Retail Price of Sugar Per Kg 2015-2024

Year	Punjab	Sindh	K.P	Avg Retail/kg
2015-16	180	172	180	62.60
2016-17	180	182	180	64.94
2017-18	180	182	180	53.70
2018-19	180	182	180	59.84
2019-20	190	192	190	76.60
2020-21	200	202	200	94.21
2021-22	225	250	225	94.46
2022-23	300	302	300	* 94.31
2023-24	400	425	400	--

Source: Provincial Governments, Economic Survey of Pakistan

* 2023-24: (July-April)

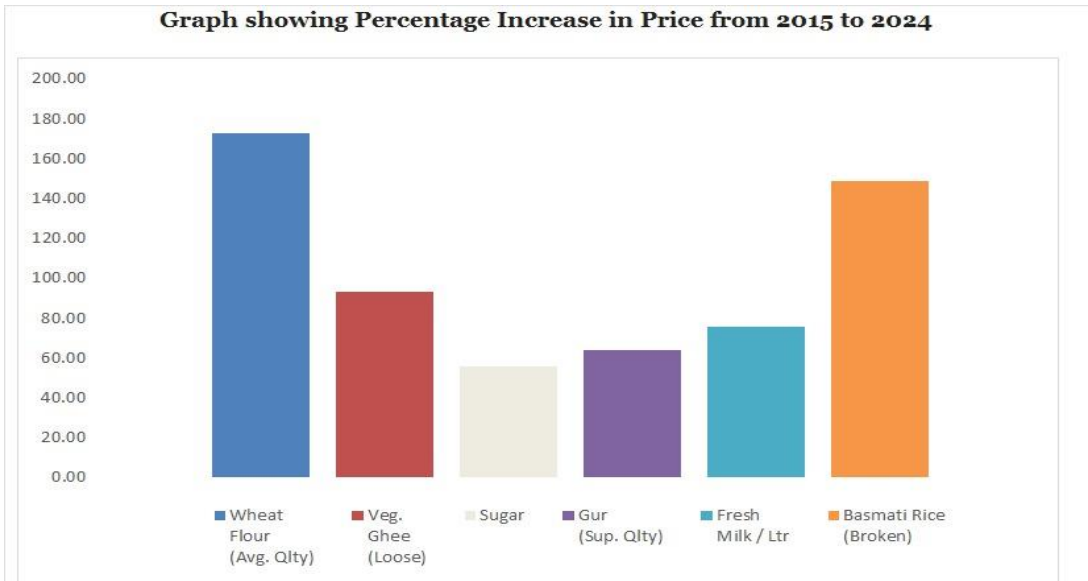


Source: Provincial Cane Commissioners / Economic Survey of Pakistan.

Table 7 Retail Prices of Essential Commodities Vs Sugar 2015- 2024

Year	Price/Kg					
	Wheat Flour (Avg. Qlty)	Veg. Ghee (Loose)	Sugar	Gur (Sup. Qlty)	Fresh Milk/ltr	Basmati Rice (Broken)
2015-16	38.57	138.35	62.60	89.28	78.24	63.00
2016-17	37.99	143.34	64.94	88.20	80.59	63.90
2017-18	37.45	146.22	53.70	81.49	82.75	72.07
2018-19	39.36	161.85	59.84	85.75	86.74	76.82
2019-20	89.75	225.75	76.60	115.20	93.43	81.92
2020-21	101.03	269.95	94.21	128.82	105.17	90.41
2021-22	117.33	402.10	94.46	136.98	115.61	100.93
2022-23*	162.12	553.67	94.31	139.18	147.90	143.30
2023-24	275.45	521.23	146.56	211.30	184.41	224.65
% age±	172.64	93.08	55.57	64.03	75.34	148.48
2020 to 2024						

Economic Survey of Pakistan 2023-24 (July-April)



Source: Economic Survey of Pakistan
 * 2023-24 (July - April, open market)

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Table 8 (a) Mill wise Position of Sugarcane Crushed & Sugar Production in Punjab 2023-24

Qty:Tones
REC:Recovery

Punjab		Cane Crushed	Sugar Produced	Rec%	*Molasses Production	Rec %
1	ABDULLAH					
2	ADAM	684,186.21	69,368.70	10.14	29,693.19	4.34
3	AL-ARABIA	767,138.84	75,410.00	9.83	31,000.00	4.04
4	AL-MOIZ-II	848,866.70	79,954.24	9.42	38,250.00	4.51
5	ASHRAF	997,035.25	95,910.00	9.63	41,672.91	4.18
6	BABA FARID	524,174.10	52,798.40	10.07	22,345.00	4.26
7	BROTHERS				-	
8	CHANAR	434,957.09	40,313.75	9.27	19,270.00	4.43
9	CHAUDHRY	993,546.00	97,360.00	9.80	44,709.57	4.50
10	DARYA KHAN	897,840.78	91,114.00	10.14	35,591.00	3.96
11	ETIHAD	2,098,489.09	216,326.00	10.31	91,346.31	4.35
12	FATIMA	1,611,806.54	162,448.75	10.08	68,537.00	4.25
13	G.B (Pasrur)					
14	HAMZA	3,019,730.00	297,645.00	9.86	153,000.00	5.07
15	HAQ BAHU	574,109.91	56,425.75	9.83	26,120.00	4.55
16	HASEEB WAQAS				-	4.70
17	HUNZA (I)	964,960.00	89,845.00	9.31	45,980.00	4.76
18	HUNZA (II)	1,324,230.00	122,030.00	9.22	59,640.00	4.50
19	IMPERIAL				-	4.70
20	INDUS	1,237,572.00	121,970.50	9.86	53,840.00	4.35
21	ITTEFAQ	599,774.00	59,320.00	9.90	26,850.00	4.48
22	J.D.W-I	2,791,792.00	292,721.00	10.49	117,431.00	4.21
23	J.D.W-II	2,190,916.00	225,211.00	10.28	94,120.00	4.30
24	JAUHARABAD	657,997.44	64,873.50	9.85	26,450.00	4.02
25	JK-II	969,139.00	97,226.00	10.03	43,977.00	4.54

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Punjab		Cane Crushed	Sugar Produced	Rec %	*Molasses Production	Rec %
26	KASHMIR	776,835.44	74,479.00	9.59	34,160.00	4.40
27	LAYYAH	1,626,478.25	157,360.55	9.42	67,255.33	4.14
28	MACCA	82,563.50	8,370.25	10.20	3,294.00	3.99
29	MADINA	1,751,434.45	149,600.75	8.54	89,500.00	5.11
30	NOON	712,164.21	73,597.00	10.30	28,303.17	3.97
31	PATTOKI	511,683.18	52,906.60	10.37	20,600.00	4.03
32	RAHIM YAR KHAN	2,032,676.98	204,933.75	10.08	88,474.00	4.35
33	RAMZAN	1,380,761.07	125,605.00	9.11	67,820.00	4.92
34	RASOOL NAWAZ	302,930.22	28,345.00	9.36	11,822.36	3.90
35	SAFINA (Ph)	1,075,055.25	103,335.30	9.61	46,728.78	4.35
36	SEVEN STAR	397,533.37	36,950.00	9.31	20,040.00	5.05
37	SHAHTAJ	679,859.37	67,793.00	9.68	28,152.00	4.14
38	SHAKARGANJ-I	471,215.01	44,112.80	9.38	19,260.00	4.09
39	SHAKARGANJ-II	307,239.01	28,100.00	9.15	12,500.00	4.07
40	SHEIKHOO	1,986,316.74	202,676.00	10.20	88,360.00	4.45
41	SW (Chishtia)	833,429.05	80,660.80	9.68	37,190.00	4.46
42	TANDLIANWALA-I	1,049,923.00	89,293.00	8.50	47,246.54	4.50
43	TANDLIANWALA-II	1,592,757.00	147,608.00	9.27	71,674.07	4.50
44	TARIQ CORPORATION	570,050.47	58,183.05	10.21	28,588.00	5.01
45	TWO STAR	1,394,568.48	136,172.45	9.76	62,577.16	4.49
46	UNICOL/POPULAR	636,482.00	60,480.50	9.52	29,815.00	4.68
TOTAL 2023-2024		44,360,217.00	4,338,834.39	9.78	1,973,183.38	4.50

* Molasses figures estimated

■ Mills not Functional

Source: Provincial Cane Commissioners

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**Table 8 (b) Mill wise Position of Sugarcane Crushed & Shugar Production in Sindh
2023-2024**

Qty:Tones
REC:Recovery

Sindh		Cane Crushed	Sugar Produced	Rec %	*Molasses Production	Rec %
1	ABDULLAH SHAH					
2	AL-ABBAS	489,121.96	50,184.00	10.26	22,770.00	4.66
3	ALLIANCE	1,252,310.71	130,230.00	10.40	55,650.00	4.44
4	AL-NOOR	1,109,983.00	119,117.00	10.73	49,750.00	4.48
5	ANSARI	75,531.63	6,788.50	9.13	4,044.00	5.42
6	ARMY WELFARE	281,305.57	30,990.50	11.02	12,797.00	4.59
7	BANDI	274,186.46	30,075.00	10.97	12,338.39	4.50
8	BAWANY	68,401.23	7,244.00	10.72	3,668.00	5.42
9	CHAMBER	90,942.79	9,426.00	10.36	5,080.00	5.59
10	DEHARKI	1,694,259.02	177,720.00	10.49	72,589.00	4.28
11	DEWAN					
12	DIGRI	106,478.09	9,499.90	9.00	5,226.11	4.93
13	FARAN	867,332.31	90,727.00	10.46	37,690.00	4.35
14	HABIB	1,065,705.02	113,286.00	10.63	46,904.21	4.40
15	J.D.W-III (Ghotki)	2,136,832.00	225,866.35	10.57	91,930.00	4.30
16	JK/AKT	2,008,500.38	210,277.00	10.47	86,470.00	4.31
17	KHAIRPUR	831,344.08	89,731.00	10.79	34,658.00	4.17
18	KHOSKI	49,415.71	5,910.00	11.92	2,676.71	5.41
19	KIRAN	335,987.01	32,893.05	9.79	19,273.00	5.74
20	LARR	33,521.82	3,400.00	10.06	1,800.00	5.28
21	MATIARI	419,971.08	43,224.60	10.29	19,521.64	4.65
22	MEHRAN	902,931.28	97,384.00	10.79	40,254.84	4.46
23	MIRPURKHAS	616,102.84	66,100.50	10.73	30,109.79	4.89
24	MIRZA					
25	NAJMA					

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Sindh		Cane Crushed	Sugar Produced	Rec %	*Molasses Production	Rec %
26	NAUDERO	73,898.24	6,977.00	9.59	3,952.82	5.41
27	NEW DADU	79,420.32	7,345.00	9.53	4,145.00	5.39
28	PANGRIO					
29	RANIPUR	593,577.04	60,277.52	10.10	30,000.00	5.06
30	S.G.M	1,180,531.99	120,886.00	10.24	53,780.00	4.56
31	SAKRAND	257,488.85	26,205.00	10.20	11,587.00	4.50
32	SANGHAR	515,994.30	52,294.50	10.14	24,650.00	4.78
33	SERI				-	
34	SHAHMURAD	654,603.76	71,905.00	10.98	30,450.00	4.65
35	SIND ABADGARS	521,657.26	56,855.00	10.90	23,320.00	4.47
36	TANDOALLAHYAR	107,530.39	10,795.00	10.07	5,706.00	5.30
37	TANDO M. KHAN					
38	THARPARKAR	584,340.00	59,167.50	10.14	28,759.68	4.92
TOTAL 2023-2024		19,279,206.14	2,022,781.92	10.49	871,551.19	4.81

* Molasses figures estimated

Mills not Functional

Source: Provincial Cane Commissioners

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Table 8 (c) Mill Wise Position of Sugarcane Crushed and Sugar Production in Khyber Pakhtunkhwa 2023-2024

Khyber Pakhtunkhwa		Cane Crushed	Sugar Produced	Rec %	Molasses Production	Rec %
1	AL-MOIZ	1,146,400.00	121,086.00	10.56	51,588.00	4.50
2	CHASHMA -I	1,054,639.15	107,832.03	10.22	47,458.76	4.50
3	CHASHMA -II	671,970.50	63,758.75	9.49	30,238.67	4.50
4	PREMIER	130,270.17	12,479.00	9.58	6,061.00	4.80
5	TANDLIANWALA (ZAMAND)	1,003,534.80	95,487.10	9.52	45,159.07	4.50
TOTAL 2023-2024		4,006,814.62	400,642.88	10.00	180,505.50	4.50
Total 2022-2023		4,369,731.03	461,589.25	10.56	197,226.74	4.51

Table 8 (d) Mill Wise Sugar Position from Beet 2023-24

Khyber Pakhtunkhwa		Beet Sliced	Sugar Production	Rec%	Molasses Production	Rec%
1	AL-MOIZ UNIT-I	413,540	47,164	11.40	18,609	4.50
2	AL-MOIZ UNIT-2	289,668	33,462	11.55	13,035	4.50
TOTAL 2023-2024		703,208	80,833	11.49	31,644	4.50
TOTAL 2022-2023		433,419	50,730	11.70	19,503	4.50

Table 8 (e) Summary Of Sugar Production 2023-2024

Province	Cane Crushed	Beet Sliced	Sugar Production		Total Sugar	*Molasses Cane+Beet
			Cane	Beet		
Punjab	44,360,217	289,668	4,338,834	33,462	4,372,296	1,986,218
Sindh	19,279,206	-	2,022,782	207	2,022,989	871,551
K. P. K	4,006,814	413,540	400,643	47,164	447,807	199,115
Total 2023-24	67,646,238	703,208	6,762,259	80,833	6,843,092	3,056,884
Total 2022-23	65,135,310	433,419	6,657,407	51,255	6,708,663	3,124,557

* Estimated Source: Provincial Cane Commissioners

Table 9 Sweetener Consumption Sugar Plus Gur Equivalent 2010-2024

Qty: Mln.
Metric Tonnes

Sugar Year	Population Millions	Sugar Cons	Kg Per Capita	Gur (Approx)	Total Sweetener	Sweetener kg/capita
2010-11	177.00	4.10	23.12	0.17	4.27	24.08
2011-12	181.00	4.39	24.27	0.24	4.63	25.59
2012-13	184.00	4.42	24.60	0.27	4.69	25.44
2013-14	188.00	4.51	24.00	0.39	4.90	26.07
2014-15	192.00	4.60	24.00	0.34	4.94	25.78
2015-16	195.00	4.90	25.10	0.40	5.30	25.12
2016-17	199.00	5.10	25.65	0.22	5.31	26.80
2017-18	208.00	5.20	25.10	0.20	5.40	26.00
2018-19	213.00	5.20	24.42	0.25	5.45	25.60
2019-20	211.00	5.28	25.00	0.30	5.60	26.52
2020-21	215.00	5.30	24.64	0.50	5.80	26.95
2021-22	225.00	5.90	26.23	0.20	5.94	27.11
2022-23	229.22	6.00	26.17	0.48	6.48	27.92
2023-24	241.50	6.40	26.50	0.50	6.90	28.57

Source: - Pop: Economic Survey 2023-24
Sweetener: - Sugar + Gur

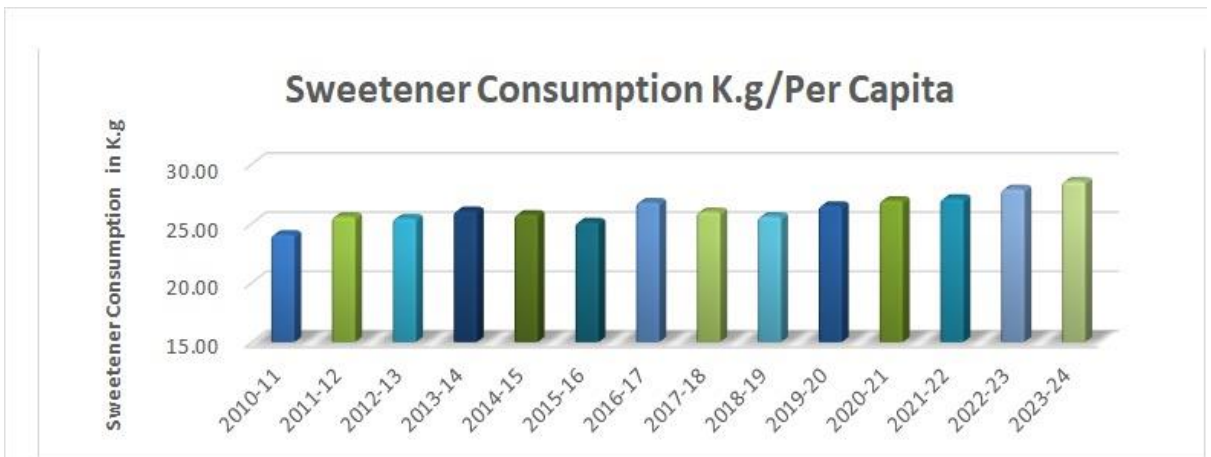


Table 10 **Import of Refined Sugar**
2010-2024

Qty: MT
Value: '000' Rs.
Avg. Price: Rs/MT

Year	Quantity	Value	Avg. Price
2010-11	1,031,919	58,669,007	56,854
2011-12	17,221	1,166,825	67,756
2012-13	7,308	500,644	68,506
2013-14	9,824	635,370	64,675
2014-15	10,056	631,427	62,791
2015-16	535	28,517	53,303
2016-17	8,923	535,447	53,960
2017-18	8,713	553,682	63,547
2018-19	7,852	534,475	68,069
2019-20	7,609	608,428	79,962
2020-21	281,328	20,892,662	74,264
2021-22	312,477	32,371,179	103,595
2022-23	5,010	1,011,245	201,845
2023-24	3,486	939,712	269,567

Table 10 (a) **Import of Raw Sugar**
2010-2024

Year	Quantity	Value	Avg. Price
2010-11			
2011-12			
2012-13			
2013-14			
2014-15			
2015-16			
2016-17			
2017-18			
2018-19			
2019-20			
2020-21			
2021-22			
2022-23	8	1,220	152,438
2023-24	34	7	214,854

Source: Pakistan Bureau of Statistics (July-June)

Table 11

**Export Of Sugar
2010-2024**

Qty: MT
Value: '000' Rs.
Avg. Price: Rs/MT

Year	Quantity	Value	Avg. Price
2010-11	-	-	-
2011-12	48,672	2,575,403	52,913
2012-13	1,064,215	51,692,066	48,573
2013-14	647,333	29,638,230	45,785
2014-15	708,356	32,685,502	46,143
2015-16	293,541	13,817,628	47,072
2016-17	307,348	16,867,358	54,880
2017-18	1,469,802	56,379,067	38,358
2018-19	691,994	31,147,250	45,011
2019-20	181,447	11,063,348	60,973
2020-21	41	44	1,073
2021-22			
2022-23	172,182	22,987,309	133,505
2023-24	33101	6,145,936	185,672

Source: Pakistan Bureau of Statistics (July-June)

Table 12

**Export Of Molasses
2010-2024**

Year	Quantity	Value	Avg. Price
2010-11	86,437	892,087	10,321
2011-12	55,608	577,981	10,394
2012-13	225,221	2,747,341	12,198
2013-14	197,342	2,510,421	12,721
2014-15	83,229	1,010,347	12,139
2015-16	73,067	874,398	11,967
2016-17	101,410	1,217,122	12,001
2017-18	168,962	2,114,533	12,515
2018-19	117,909	1,698,719	14,407
2019-20	36,532	846,471	23,171
2020-21	929	13,711	14,759
2021-22	212,608	6,329,972	29,772
2022-23	120,519	4,422,712	36,697
2023-24	199,308	9,811,420	49,227

Source: Pakistan Bureau of Statistics (July-June)

**Table 13 Export Of Un-Denature Ethyl Alcohol
2010-2024**

Qty: Liters
Value: '000' Rs. Avg.
Price: Rs./Liter

Year	Quantity	Value	Avg. Price
2010-11	168,509,200	9,506,883	56.00
2011-12	215,814,894	14,234,428	65.96
2012-13	142,065,426	8,735,649	61.49
2013-14	492,476,805	32,168,695	65.21
2014-15	421,881,994	25,749,257	61.00
2015-16	396,940,741	22,929,248	58.00
2016-17	358,483,301	29,330,083	82.00
2017-18	699,791,482	42,512,352	61.00
2018-19	781,089,024	56,688,388	73.00
2019-20	474,228,873	45,318,085	96.00
2020-21	405,559,647	48,442,719	119.45
2021-22	756,103,080	96,740,493	127.94
2022-23	470,610,645	87,661,913	186.27
2023-24	591,966,643	115,908,384	195.80

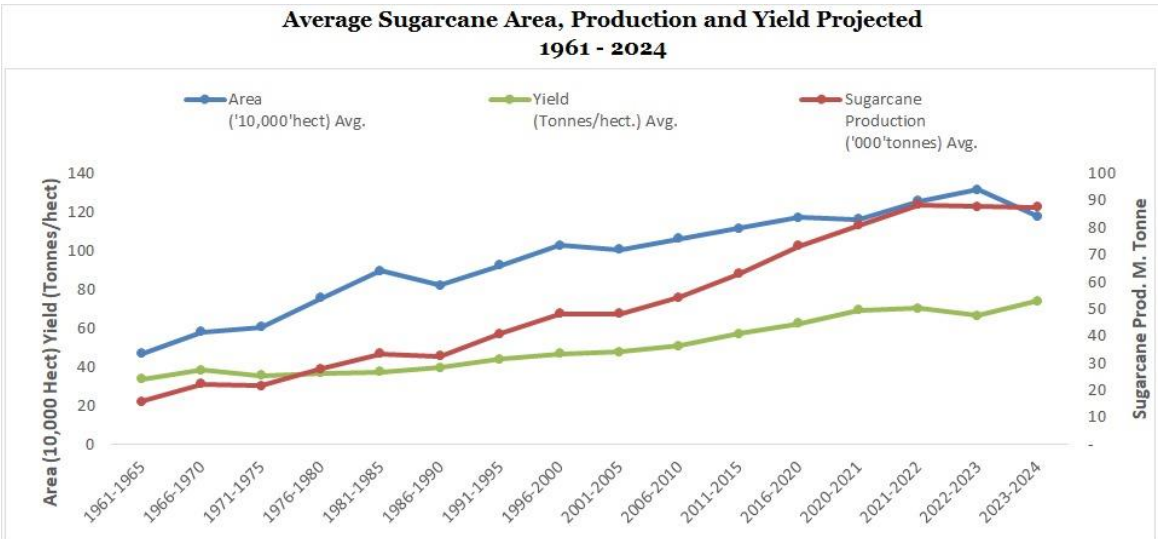
Source: Pakistan Bureau of Statistics (July-June)

**Table 14 Average Sugarcane Area, Production And Yield
1961-2024**

Year	Area (‘000’hect)	Sugarcane Production (‘000’tonnes)	Yield (Tonnes/hect)
1961-1965	469	15,849	33.79
1966-1970	582	22,312	38.34
1971-1975	608	21,647	35.60
1976-1980	757	27,994	36.98
1981-1985	897	33,580	37.44
1986-1990	823	32,656	39.68
1991-1995	927	40,902	44.12
1996-2000	1,030	48,371	46.96
2001-2005	1,009	48,343	47.91
2006-2010	1,063	54,365	51.10
2011-2015	1,118	62,975	57.27
2016-2020	1,174	73,244	62.42
2020-2021	1,164	80,963	69.55
2021-2022	1,259	88,615	70.35
2022-2023	1,318	87,947	66.72
2023-2024	1,180	87,603	74.26

Source: Provincial Crop Reporting Departments

**Average Sugarcane Area, Production And Yield Projected
1961-2024**



Source: Provincial Crop Reporting Departments

Table 15 Sugar Consumption In Kg Per Capita 2010-2024

Sugar Year	Sugar Per Capita
2009-10	24.12
2010-11	23.12
2011-12	24.27
2012-13	24.00
2013-14	24.00
2014-15	24.00
2015-16	25.10
2016-17	25.65
2017-18	25.10
2018-19	24.42
2019-20	25.00
2020-21	24.64
2021-22	26.23
2022-23	26.17
2023-24	26.50

Source: SAB 2023-2024

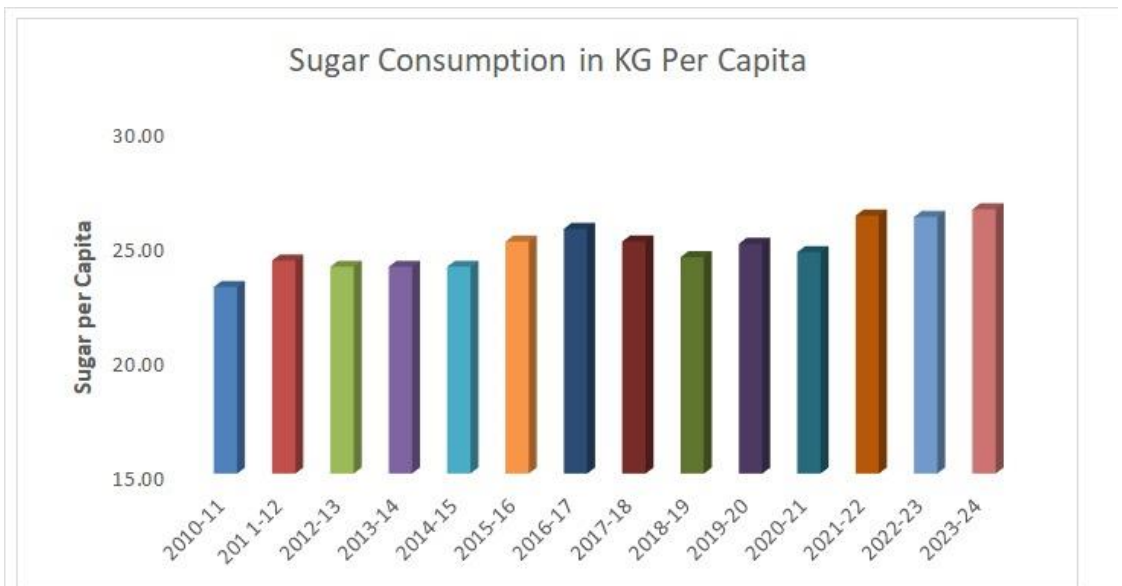
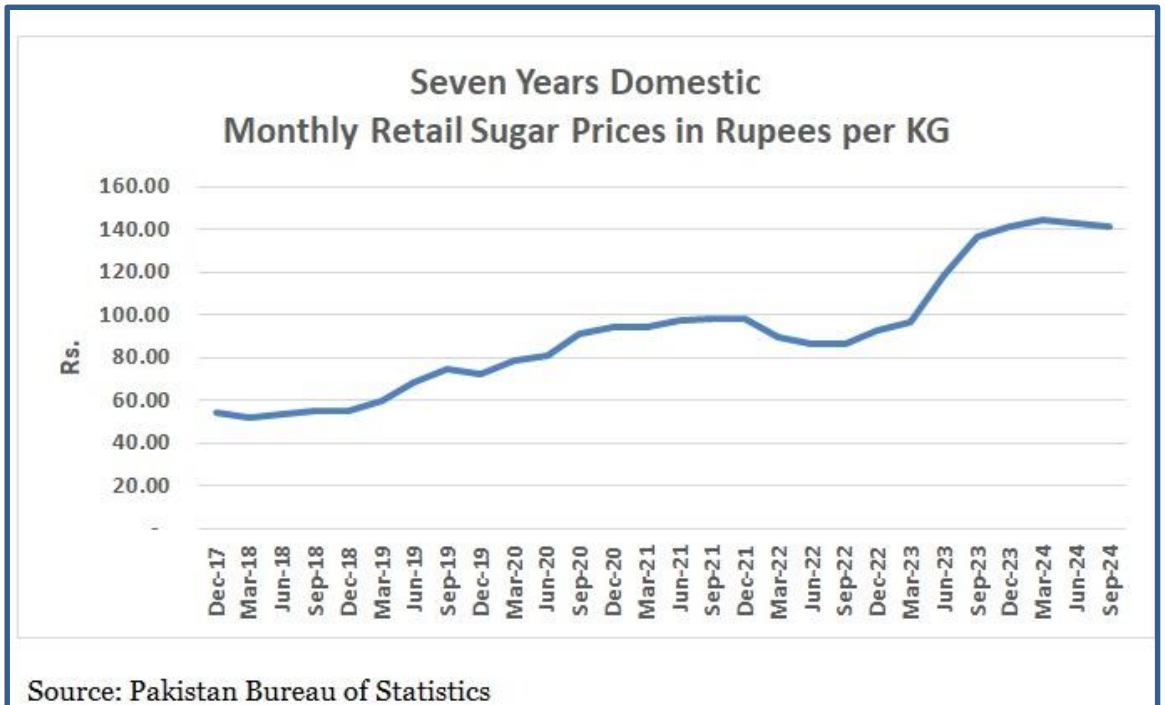


Table 16 Seven Years Domestic Monthly Retail Sugar Prices

Amount in Rs.

Months	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24
Oct	54.28	54.78	73.78	99.32	103.13	87.58	148.9
Nov	53.68	54.87	72.61	99.17	99.60	90.68	138.8
Dec	53.91	55.63	71.08	83.22	91.52	93.95	141.0
Jan	53.12	58.47	75.77	91.25	92.18	92.24	145.5
Feb	51.50	59.14	79.51	92.96	89.28	94.10	145.0
Mar	51.33	61.15	80.92	98.12	87.62	104.21	144.4
April	52.85	65.63	81.57	97.08	85.88	121.99	143.3
May	52.68	67.99	81.37	97.43	85.14	119.94	143.8
June	53.69	70.83	80.92	98.35	87.71	122.73	143.3
July	55.21	72.38	84.19	102.24	87.88	140.03	146.4
Aug	55.59	75.38	94.90	105.46	88.00	154.91	145.4
Sept	54.99	75.02	94.79	107.59	87.46	165.69	141.3
Year Average Retail Rs.	53.57	64.27	79.70	97.68	90.45	115.67	143.92

Source: Pakistan Bureau of Statistics



Source: Pakistan Bureau of Statistics

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10 LARGEST SUGAR PRODUCERS			10 LARGEST SUGAR CONSUMERS		
(in min metric tonnes, tel quel)					
1	Brazil	45.7	1	India	28.4
2	India	32.0	2	China	15.7
3	EU-27	13.4	3	EU-27	14.7
4	Thailand	10.2	4	Brazil	10.8
5	China	8.90	5	USA	10.4
6	USA	7.77	6	Indonesia	7.8
7	Pakistan	6.71	7	Pakistan	6.40
8	Russian Fed.	6.55	8	Russian Fed.	5.89
9	Mexico	4.99	9	Mexico	4.22
10	Australia	4.04	10	Egypt, Arab Rep.	3.55
10 LARGEST CANE SUGAR PRODUCERS			10 LARGEST BEET SUGAR PRODUCERS		
(in min metric tonnes, tel quel)					
1	Brazil	45.7	1	EU-27	13.2
2	India	32.0	2	Russian Fed.	6.55
3	Thailand	10.2	3	USA	4.36
4	China	7.80	4	Turkiye	2.94
5	Pakistan	6.66	5	Ukraine	1.85
6	Mexico	4.99	6	Egypt, Arab Rep.	1.59
7	Australia	4.04	7	China	1.10
8	USA	3.41	8	United Kingdom	0.81
9	Guatemala	2.55	9	Iran	0.68
10	Indonesia	2.27	10	Belarus	0.63

Source: - ISO Sugar Year Book 2024

(Data 2023)

**10 LARGEST NET-IMPORTERS
(in min metric tonnes, tel quel)**

Total			Raw Sugar			White Sugar		
1	China	5.34	1	Indonesia	4.80	1	China	1.52
2	Indonesia	5.05	2	China	3.82	2	Sudan	1.13
3	USA	3.00	3	USA	2.22	3	USA	0.79
4	Bangladesh	2.47	4	Malaysia	2.09	4	Philippines	0.64
5	Malaysia	1.89	5	Bangladesh	1.99	5	Kenya	0.61
6	EU-27	1.74	6	Algeria	1.87	6	Viet Nam	0.56
7	Nigeria	1.61	7	Morocco	1.66	7	Syria	0.54
8	Algeria	1.53	8	Saudi Arabia	1.66	8	Yemen Rep	0.53
9	Korea	1.44	9	Nigeria	1.61	9	Israel	0.52
10	Canada	1.38	10	Korea	1.58	10	Sri Lanka	0.49

**10 LARGEST NET-EXPORTERS
(in min metric tonnes, tel quel)**

Total			Raw Sugar			White Sugar		
1	Brazil	31.37	1	Brazil	27.04	1	Brazil	4.34
2	Thailand	7.64	2	Thailand	3.60	2	India	4.33
3	India	4.06	3	Australia	2.78	3	Thailand	4.04
4	Australia	2.77	4	Mexico	0.71	4	UAE	1.08
5	Guatemala	1.25	5	South Africa	0.56	5	Guatemala	0.76
6	Mexico	0.88	6	Guatemala	0.48	6	Russian Fed	0.72
7	Eswatini	0.61	7	El Salvador	0.45	7	Morocco	0.59
8	Russian	0.56	8	Eswatini	0.26	8	Saudi Arabia	0.53
9	El Salvador	0.55	9	Nicaragua	0.25	9	Ukraine	0.50
10	Ukraine	0.51	10	Honduras	0.20	10	Ethopia	0.43

**Table 17 Seven Years International Sugar Prices
(Month Wise)
From 2017-18 to 2023-24**

US \$/Tonne

	US \$/Tonne						
Months	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24
Oct	384.40	355.70	338.40	389.41	508.20	519.71	733.00
Nov	390.40	348.20	344.90	402.80	509.50	533.29	717.10
Dec	394.70	332.50	359.20	399.31	498.17	540.77	596.20
Jan	352.40	341.30	406.20	438.74	494.37	541.63	666.30
Feb	361.30	348.00	396.60	460.45	488.18	560.71	615.10
Mar	351.20	324.80	353.10	448.52	528.43	586.92	652.50
April	330.80	334.90	336.20	446.37	537.97	640.13	569.30
May	354.60	330.60	362.20	458.63	537.05	638.09	541.70
June	349.50	328.40	355.70	449.20	549.47	670.88	598.40
July	317.90	324.00	381.60	452.15	536.40	675.04	535.00
Aug	325.90	301.60	359.70	483.04	531.81	689.86	546.80
Sept	377.00	342.70	354.30	501.23	536.38	725.87	577.50
Avg. Price	357.51	334.39	362.34	444.15	521.33	610.24	612.41

Source: www.investing.com/commodities/London-sugar



Source: www.investing.com/commodities/London-sugar

**Monthly Domestic & International
Sugar Prices Comparison For Sugar
Year
2023-2024**



Source: Pakistan Bureau of Statistics

Source: www.investing.com/commodities/London-sugar

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World Major Cane Sugar Producing Countries Six Years Production & Ranking

"000" Tonnes raw value (Oct. - Sept.)

S.#	Name	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	Ranking
1	Brazil	33,300	29,170	41,210	35,100	36,300	45,700	1
2	India	29,290	29,660	30,720	31,560	36,210	32,000	2
3	Thailand	15,440	14,050	6,900	7,620	13,380	10,200	3
4	China	9,200	9,310	8,900	8,880	7,900	7,800	4
5	Pakistan	6,250	5,300	4,820	5,630	7,870	6,660	5
6	Mexico	5,920	6,180	5,630	5,720	6,020	4,990	6
7	Australia	4,640	4,250	4,350	3,800	3,590	4,040	7
8	U.S.A	3,400	3,260	3,210	3,550	3,470	3,410	8
9	Guatemala	2,690	2,960	2,650	2,650	2,740	2,550	9
10	Indonesia	2,100	2,230		2,350	2,390	2,270	10
11	Colombia			2,220				

Source: * ISO Sugar Year Book 2024

(Data 2023)

World Production, Imports, Exports, Consumption and Stocks

"000" Tonnes

Year	Production	Consumption	Year End Stocks	Exports	Imports	Per Capita Cons
2010	146,636	153,668	80,768	54,390	54,390	22.1
2011	161,685	151,810	90,642	53,764	53,763	21.6
2012	171,063	160,817	100,888	56,396	56,395	22.6
2013	167,478	163,563	104,801	59,775	59,773	22.7
2014	172,634	164,753	112,680	58,112	58,111	22.6
2015	167,375	167,539	112,516	60,150	60,150	22.7
2016	168,653	170,851	110,318	64,872	64,872	22.9
2017	170,903	171,018	110,201	65,548	65,546	22.7
2018	178,738	170,329	118,610	62,204	62,204	22.3
2019	171,114	169,360	120,364	57,917	57,916	22.0
2020	169,331	168,128	121,566	67,780	67,779	21.6
2021	165,112	169,273	117,404	63,799	63,797	21.5
2022	178,930	176,318	120,015	69,822	69,821	22.1
2023	177,929	177,883	116,266	68,042	68,042	22.1

Source: * ISO Sugar Year Book 2024

(Data 2023)

FORMER CHAIRMEN

Pakistan Sugar Mills Association (PSMA)

1974-1975	Mr. M. Akram
1975-1976	Mr. Taj Muhammad Khanzada
1976-1977	Mr. Mian Bashir Ellahi
1977-1978	Mr. M. Akram
1978-1979	Mr. Taj Muhammad Khanzada
1979-1980	Mr. Malik Manzoor Hayat Noon
1980-1982	Mr. M. Akram
1982-1983	Mr. Taj Muhammad Khanzada
1983-1984	Mr. Altaf M. Saleem
1984-1985	Mr. M. Akram
1985-1986	Mr. Taj Muhammad Khanzada
1986-1987	Mr. Altaf M. Saleem
1988-1990	Mr. M. Akram
1990-1992	Mr. Syed Abbas Shah
1992-1994	Mr. Altaf M. Saleem
1994-1996	Mr. Ismail Zakaria
1996-1998	Mr. Abbas Sarfaraz Khan
1998-2000	Mr. S. M. Tahir
2000-2002	Mr. Ashraf W. Tabani
2002-2004	Mr. Iskander M Khan
2004-2006	Ch. Muhammad Zaka Ashraf
2006-2008	Mr. Shunaid Qureshi
2008-2010	Mr. Iskander M Khan
2010-2012	Mr. Javed A. Kayani
2012-2014	Mr. Shunaid Qureshi
2014-2016	Mr. Iskandar M. Khan
2016-2018	Mr. Javed A. Kayani
2018-2020	Mr. Aslam Faruque
2020-2021	Mr. Iskander M. Khan
2021-2022	Ch. Muhammad Zaka Ashraf
2022-2024	Mr. Asim Ghani Usman
2024-2026	Ch. Muhammad Zaka Ashraf (Current Chairman)

ZONE WISE LIST OF SUGAR MILLS

Locations and Addresses

NORTHERN ZONE

PUNJAB

Name of the Mill & Address	Telephone, Fax & Email	Location/ District
1. Abdullah Sugar Mills Ltd 6-F, Model Town, Lahore	Ph. (042)-35917321-3 Fax (042)-35917317 Email pa.md@hwgc.com.pk	Depalpur Okara
2. Al-Arabia Sugar Mills Ltd 55-K, Model Town, Lahore.	Ph. (042)-35857234-5 Fax - Email info@sharifgroup.com.pk	Shahpur Sargodha
3. Adam Sugar Mills Ltd 1 st floor Haji Adam Chambers Road, Altaf Hussain New Chali, Karachi.	Ph. (021)-32417812-17 (042)-35757216 Fax (021)-32427560 (042)-35874220 Email info@adam.com.pk asmlho@adam.com.pk	Chistian Bahawalnagar
Liaison Office 345-A-1, Gulberg-III, Opp-Beaconhouse School, Lahore.	Ph. (042)-35757216 Fax (042)-35874220	
4. Ashraf Sugar Mills Ltd 11 Upper Mall, Lahore.	Ph. (042)-35717333 555/35718333 Fax (042)-35716999 Email info@asml.org.pk Web www.agipk.com	Ashrafabad Bahawalpur
5. Baba Farid Sugar Mills Ltd 2-D/1 Gullberg-III, Lahore.	Ph. (042)-35771066 Fax (044)-2522978 Email info@thalindustries.com Web www.thalindustries.com	Faisalabad Okara

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Name of the Mill & Address	Telephone, Fax & Email	Location/ District
6. Brother Sugar Mills Ltd 437-E-Block, Near Allah-Ho Round-About, Johar Town, Lahore.	Ph. (042)-35757013-16 Fax. (042)- 35710417 Email bsmi_lhr@yahoo.com	Chunian Kasur
7. Chanar Sugar Mills Ltd 69, Block, C-2, Gulberg-III, Lahore.	Ph. (042)-111-970-970 Fax (042)-35862264 Email javedkayani@gmail.com www.chanarsugar.com	Faisalabad
8. Chaudhry Sugar Mills Ltd 146- Abu Bakar Block, New Garden Town, Lahore	Ph. (042)-35858135 -6 Fax (042)-35858477 Email sharifwl@wol.net.pk	Gojra Toba Tek Singh
9. Darya Khan Sugar Mills Ltd 42-G, Firdous Market, Gulberg III, Lahore.	Ph. (042)- 35884180-5 Fax (042)- 35884138 Email qaissarabbas@gmail.com imporien tchemicals@gmail.com	Darya Khan Bhakkhar
10. Etihad Sugar Mills Ltd House No. 3, Bawa Park, Upper Mall, Lahore	Ph. (042)- 35751865-66 Fax (042)- 35712293 Email sohail.dil@etihadsugar.com.pk	Karamabad Rahimyar Khan
11. Fatima Sugar Mills Ltd 2 nd Floor, Trust Plaza LMQ, Road, Multan. E-110, khyaban-e-Jinnah, Main Boulevard, DHA, Lahore.	Ph. 061-4512031 042-111-328-462 Fax 061-4884282 Email mail@faima-group.com www.fatima-group.com	Kot Addu Muzaffargarh
12. Gunj Buksh (Pasrur) Sugar Mills Ltd (Non Member) 125-B Quaid-e-Azam Industrial Estate, Lahore.	Ph. (042)- 3511321-18 Fax Email awais@synergyresources.org	Toba Road Jhang

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Name of the Mill & Address	Telephone, Fax & Email	Location/ District
13. Hamza Sugar Mills Ltd A/22, S.I. T. E. Mauripur Road, Karachi	Ph. (021)-32561101-5 Fax (021)- 2561873	Khanpur Rahimyarkhan
Hamza Sugar Mills Ltd Tayyab Group, 12th Floor, Meezan Tower, Karachi. Liaqat Road, Faisalabad. Jetha Bhutta Khanpur District Rahimyar khan	Ph. 068-5582256 Fax 068-5582043 Email hamza_sugar@yahoo.com	Rahimyar Khan
14. Haq Bahu Sugar Mills Ltd 65-infantry Road, Military Accounts Colony, Lahore Cantt.	Ph. (021)-35644081-2 Fax Info@maccagroup.com Email finance@Sevestarsugar.com	Layyah Road Jhang
15. Haseeb Waqas Sugar Mills Ltd 6 - F, Model Town, Lahore.	Ph. (042)-35917321-3 Fax (042)-35917317 Email hwg@brain.net.pk/ pa.md@hwgc.com.pk	Nanakana Sahib
16. Hunza Unit -I Sugar Mills Ltd 1-A,New Muslim Town, Lahore.	Ph. 042-111-161-161 042-35882941-4 Fax. 042-35862245 Email hunzasugar.headoffice@gmail.com www. hunzasugar.com.pk	Shorkot
17. Hunza Unit -I Sugar Mills Ltd 1-A, New Muslim Town, Lahore.	Ph. 042-111-161-161 042-35947901-5 Fax 042-35882945 Email www.hunzasugar.com.pk	Faisalabad
18. Indus Sugar Mills Ltd 17 - Tipu Block, New Garden Town, Lahore	Ph. (042)-35882801-3 Fax (042)-35835180 Email info@indussugar.com www.indussugar.com.pk	Kot Bahadur Rajanpur

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Name of the Mill & Address	Telephone, Fax & Email		Location/ District
19. Ittefaq Sugar Mills Ltd 40-B-II, Gulberg III, Lahore	Ph.	(042)-35765021-6	Pakpattan Pakpattan
	Fax	(042)-35759546	
	Email	alshafi@brain.net.pk	
20. JK-1 Sugar Mills (Pvt) Ltd 61, A, Main Gulberg Lahore	Ph.	(042)-35761095	Mian Channu Khanewal
	Fax	(042)- 35763247	
	Email	abid@jksugarmills.com	
21. Jauharabad Sugar Mills Ltd 125-B, Quaid-e-Azam Industrial Estate, Gate No. 4, Kot lakhpat, Lahore.	Ph.	(042)- 35213490-2-3	Jauharabad Khushab
	Fax	(042)- 35213490	
	Email	amtax@jsml.com.pk cfo@jsml.com.pk	
22. JDW-1 Sugar Mills Ltd 17- Abid Majeed Road, Lahore –Cantt	Ph.	(042)-36664891-92	Mouza Shirin Rahimyar Khan
	Fax	(042)-36654490	
	Email	jdwho@jdw-group.com	
23. JDW-11 Sugar Mills Ltd 17- Abid Majeed Road Lahore Cantt.	Ph.	(042)- 36664891-92	Sadiq Abad Rahim Yar Khan
	Fax	(042)-36654490	
	Email	jdwho@jdw-group.com	
24. Kashmir Sugar Mills Ltd 40-B-II, Gulberg -III, Lahore	Ph.	(042)-35765021-6	Shorkot Jhang
	Fax	(042)-35759546	
	Email	kashmirsugarmillsLtd@ hotmail.com	
25. Layyah Sugar Mill Ltd 2D -1, Gulberg III, Lahore.	Ph.	(042)-35771066-71	Layyah
	Fax	(042)-35756687	
	Email	nauman.khan@almoiz.com	
26. Macca Sugar Mills Ltd 65- Infantry Road, Military Accounts Colony, Lahore Cantt.	Ph.	(042)-36834016-20	Manga Road Kasur
	Fax	(042)-36811253	
	Email	info@maccagroup.com	

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Name of the Mill & Address	Telephone, Fax & Email	Location/ District
27. Madina Sugar Mills Ltd 10-KM Faisalabad Road, Chiniot. Faisalabad	Ph. (041)-2424401-6 Fax (041)-8869899 Email cfo@madinahgroup.com.pk www.madinahgroup.com	Chiniot
28. Noon Sugar Mills Ltd 67 Garden Block New Garden Town, Lahore	Ph. (042)-35442820 Fax (042)- 35788468 Email info@noonsugar.net www.noonsugar.net	Bhalwal Sargodha
29. Pattoki Sugar Mills Ltd 42-G, Firdous Market, Gulberg III, Lahore	Ph. (042)- 35884180-5 Fax (042)- 35884138-40 Email qaisarabbas@gmail.com imporientchemicals@gmail.com	Pattoki Kasur
30. Ramzan Sugar Mills Ltd 55- K Block, Model Town Lahore	Ph. (042)- 35926485-7 Email sginfo@sgrou p. pk	Chiniot Jhang
31. R Y K Sugar Mills Ltd 75/4D Sarfaraz Rafique Road, Lahore Cantt.	Ph. (042)-36601381-4 (068)-5882101 Fax (042)-36601385 Email info@rykmills.com www.rykmills.com	Rahim Yar Khan
32. Rasool Nawaz Sugar Mills (Pvt) Ltd 75-F Quaid-e-Azam, Industrial Estate, Kot Lakhpat, Lahore	Ph. (042)- 35213794 Fax 0322-7777009 Email Hassankhalid@gourmetpakistan.com	Gojra Faisalabad
33. Safina Sugar Mills Ltd 2- D-1, Gulberg III, Lahore	Ph. (042)-35771070-71 (042)-35771068 Fax (042)-35756687/35771175 Email info@thalindustries.com www.thalindustries.com	Lalian Jhang

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Name of the Mill & Address	Telephone, Fax & Email		Location/ District
34. Shahtaj Sugar Mills Ltd 72/C-I, M.M Alam Road, Gulberg III, Lahore.	Ph Fax Email Web	(042)-35710482-84 (042)-35711904 mail@shahtajsugar.com www.shahtajsugar.com	Mandi Bahaud din Gujrat
35. Shakarganj (I) Ltd Toba Tek Singh Road, Jhang.	Ph. Fax Email Web	(0477)-631001 / 5 (047)-652811 pervez.akhtar@shakarganj. com.pk www.shakarganj.pk	Toba Road Jhang
36. Shakarganj - (II) Ltd 57 KM Jhang Sargodha Road Addah Bhone,	Ph. Fax	(042)-111-111-765 (047)-7223017	Adda Bhone Jhang
Lahore office Executive Floor IT Tower Hali Road Gulberg III, Lahore		Email info@shakarganj.com.pk	
37. Seven Star Sugar Mills (Pvt) Ltd Suit# 411, 4 th Floor, Progressive, Plaza Beaumont Road, Karachi	Ph Email	(021)-35644081-2 finance@sevenstarsugar.com	Sangla Hill Nankana Sahib
38. Sheikhoos Sugar Mills Ltd 28-CCA, C- Block, Phase -VI, D.H. A Lahore Cantt	Ph Fax Email Web	(042)-35728901-6/ 35792508 (042)- 35728904 info@Sheikhoosugar.com www.sheikhoosugar.com	Kot Adu Muzafargarh
39. S. W Sugar Mills Ltd CDA Industrial Triangle, Kahuta Road, Pepsi Factory, Islamabad.	Ph. Fax Email	(051)-4490490-4, Ext 298 (042)-4490497 info@swsugar.com.pk	Sillanwali Sargodha

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Name of the Mill & Address	Telephone, Fax & Email	Location/ District
40. Tariq Corporation Ltd 28-C, Block E-I, Gulberg-III, Lahore..	Ph. (042)-111-111-476 Fax (042)-35830181-4 Email info@huseinsugarmills.com www.huseinsugarmills.com	Jaranwala Faisalabad
41. Tandlianwala -I Sugar Mills Ltd 66 - L, Gulberg II, Lahore.	Ph. (042)-35874903 Fax (042)- 35715081-6 Email (042)- 35710929 tsmlho@tsmlgrou p.com	Kanjwani
42. Tandlianwala-11 Sugar Mills Ltd 66 - L, Gulberg II, Lahore.	Ph. (042)-35874903 Fax (042)- 35710929 Email www.tsmlgroup.com	Faisalabad
43. Two Star Industries Ltd Umar Group of Companies, City Tower 9 th floor 6 K Main Boulevard Gulberg-II, Lahore	Ph. 042-111-130-130 Fax 042-5770015 Email lhroffice@umargroup.com www.twostar.com.pk	Kamalia Toba Tek Singh
44. Unicoi Sugar Mills Ltd (Ex-Popular) 1 st Floor, Modern Motors, House Beaumont Road, Karachi.	Ph. (021)-111-354-111 Fax (0486)-886281-3 Email cfo.psml@poplulargroup.com.pk	Jan Muhammad Wala Sargodha

KHYBER PAKHTUNKHWA

1. Al-Moiz Industries Ltd 2-D-1, Gulberg-III, Lahore	Ph. (042)-35771066-71 Fax 0966-720910 Email (042)-35756687/35771175	Chashma D.I. Khan
2. Bannu Sugar Mills Ltd Serai Naurang, Bannu	Ph. (0969)-351022/ 352444 Fax (0969) 350112	Serai Naurang Bannu

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Name of the Mill & Address	Telephone, Fax & Email		Location/ District
3. Chashma-1 Sugar Mills Ltd Until, University Road, Dera Ismail Khan	Ph. Fax Email	(0966)750090-91 (0966)750092 umar@chashmasugarmills.com	D.I. Khan
4. Chashma-11 Sugar Mills Ltd Unit 2, Ramak, Dera Ismail Khan	Ph. Fax Email	(0966)756365 (0966)756327 mirzanadeem@chashmasugarmills.com	D.I. Khan
5. Khazana Sugar Mills Ltd Charsadda Road Khazana, Peshawar.	Ph. Fax Email	091-2041694/2045732 091-2040550 khazanamail@gmail.com	Peshawar
6. Premier Sugar Mills Ltd Mardan.	Ph. Fax Email	0937-862051-2 0937-862989 psmmdn@premiergroup.pk	Mardan
7. Tandlianwala Sugar Mills Ltd. (Ext. Zamand) 66-L Gulberg-II Lahore.	Ph. Fax Email	0966-756153/756158 0966-756301/756298 mirzanadeem@chashmasugarmills.com tsmizamand@yahoo.com	Miran D.I. Khan

SOUHTERN ZONE

Name of the Mill & Address	Telephone, Fax & Email	Location/ District
1. Abdullah Shah Ghazi Sugar Mills Ltd 65-Infantry Road, Military Accounts Colony, Lahore	(042)-36834016- 22 Ph: (042)-36811253 Email: info@maccagroup.com	Gharo Thatta
2. Al-Abbas Sugar Mills Ltd Pardesi House, Survey# 2/ 1, R.Y - 16, Old Queens Road, Karachi 74000.	Ph. 021-32470220-9 021-32470087 Fax 021-32470090/32470467 Email asimghani@aasml.com	Mirwah Gorchani Mirpurkhas
3. Al-Noor Sugar Mills Ltd 96-A, Sindhi Muslim Society, Karachi	Ph. 021-34550161-3 021-34551990 Fax 021-34556675 Email psalnoor@gmail.com	Taluka Moro Nawabshah
4. Alliance Sugar Mills (Pvt) Ltd 3B Nisar Colony Nisar Road Lahore Cantt.	Ph. 042-36660051-52 Fax 042-36660065 Email info@alliancesugar.com	Ubauro Ghotki
5. Ansari Sugar Mills Ltd CL-5/ 4 State life Building 10 Abdullah Haroon Road, Karachi	Ph. 021-35205532 Fax 021-35680533 Email naudero@cyber.net.pk	Matli Hyderabad
6. Army Welfare Sugar Mills Ltd Army welfare Trust, AWT Plaza, 6th Floor, The Mall, Rawalpindi.	Ph. (0297) 861205 Fax (0297) 861 733 Email awsm@awt.com.pk	Badin

Name of the Mill & Address	Telephone, Fax & Email		Location/ District
7. Bawany Sugar Mills Ltd CL-5/4 State Life Building 10 Abdullah Harood Road, Karachi	Ph. Fax Email	021-35205532 021-35680533 naudero@cyber.net.pk kmajid@cyber.net.pk	Talhar Badin
8. Bandhi Sugar Mills Ltd 2 nd Floor, Continental Trade Center, Karachi	Ph. Fax	021-3503215-19	Nawabshah
9. Chamber Sugar Mills CL-5/4 State Life Building 10 Abdullah Haroon Road Karachi	Ph. Fax	021-35205532 021-35680533	Tando Allahyar
10. Dewan Sugar Mills Ltd 7 th Floor, Block- Finance & Trade Centre, Main Shakra-e-Faisal, Karachi	Ph. Fax Email	021-111-364-111 021-35630814 dewanyousaf@dewangroup.com.pk	Budho Talpur Thatta
11. Deharki Sugar Mills Ltd 17-Abid Majid Road Lahore Cantt	Ph. Fax Email	042-36664891-96 042-36654490 m.rafiq@jdw-group.com	District Ghotki
12. Digri Sugar Mills Ltd 48 J/1, Block P.E.C.H.S. Karachi.	Ph. Fax Email	021-34541195-8 021- 34534501 digri@cyber.net.pk	Digri Mirpurkhas
13. Faran Sugar Mills Ltd Plot 43/ 1 E, (B) P.E.C.H.S Block 6, Off Razi Road, Shakra-e-Faisal, Karachi	Ph. Fax Email	021-111-229-269 021-34322864 info@faran.com.pk	Sheikh Bhirchio Hyderabad

Name of the Mill & Address	Telephone, Fax & Email	Location/ District
14. Habib Sugar Mills Ltd 3rd Floor, Imperial Courts, Dr. Ziauddin Ahmed Road, Karachi	Ph. (021)- 35680036-9 Fax (021)- 35684086 Email sugar@habib.com	Nawabshah
15. JK -II Sugar Mills Ltd 61, A Main Gulberg Lahore.	Ph. 042-35764912/3576091-92 Fax (042)- 35763247 Email abid@jksugarmills.com	Khambhara Distt Ghotki
16. J.D.W-111 Sugar Mills Ltd 17-Abid Majeed Road, Lahore Cantt.	Ph. 021-36664891-92 Fax m.rafiq@jdw-group.com Email	Ghotki Channu
17. Khairpur Sugar Mills Ltd Khairpur house 51/2-4, Khayaban -e- Janabaz, Phase V, DHA, Karachi.	Ph. (021)- 35810771-5 (021)- 35810776 Email headoffice@jumanigrou p.com	Naroodhoro Khairpur
18. Khoski Sugar Mills (Pvt.) Ltd CL-5/ 4 Stat life Building 10 Abdullah Haroon Road, Karachi	Ph. 021-35205532 Fax (021)-35680533 Email kmajid@cyber.net.pk	Khoski Badin

Name of the Mill & Address	Telephone, Fax & Email	Location/ District
19. Kiran Sugar Mills Pvt Ltd 301, Clifton Centre Khayaban-e-Roomi, Clifton, Karachi	Ph. (021)-35879148-9 Fax (021)-35879199 Email ksml@cyber.net.pk	Khoski Badin
20. Larr Sugar Mills Ltd CL-5/ 4 State life Building 10 Abdullah Haroon Road, Karachi	Ph. 021-35205532 Fax (021)-35680533 Email lsml@cyber.net.pk	Deh Kinjhar Sajawal Thatta

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- 21. Matiari Sugar Mills Ltd** Ph. (021)-345213823 / **Matiari**
34529698
C-48, KDA Scheme No. I Fax (021)- 34541734 **Hyderabad**
Karachi. 75350 Email ir@matiarisugar.com
- 22. Mehran Sugar Mills Ltd** Ph. (021)-35297814 **Tando Allah**
14-B, 14th floor, Dolmen City, FAX (021)-35297818-27 **YAAR**
Executive Tower, HC-3 Email msm@mehransugar.com **Hyderabad**
Block # 04, Marine Drive,
Clifton Karachi.
- 23. Mirpurkhas Sugar Mills Ltd.** PH (021)-111-345-111/
35682565-7
2nd Floor, Modern Motors House, Beaumont Road Fax (021)-35682839 **Mirpur Khas**
Karachi. Email msmho@sat.net.pk
- 24. Mirza Sugar Mills Ltd** Ph. (021)-35680151/35680148 **Deh Charo**
10th Floor, Lakson Square, Fax (021)- 35680183 **Tappo Badin**
Building No. 1, Portion 'B', Email msmlI@cyber.net.pk
Sarwar Shaheed Road
Karachi.

Name of the Mill & Address	Telephone, Fax & Email	Location/ District
25. Najma Sugar Mills Ltd Sikander House F-58, Park Lane, Block -5 Clifton, Karachi	Ph. (021)35831082/35870321 Fax (021)-35831069 Email nsml@khi.com sets.net.pk	Jhuddo Mirpurkha
26. Naudero Sugar Mills Ltd CL-5/ 4 State life Building 10 Abdullah Haroon Road, Karachi	Ph. (021)-35205532 Fax (021)-35680533 Email naudero@cyber.net.pk	Naudero Larkana
27. New Dadu Sugar Mills Ltd CL-5/ 4 State life Building 10 Abdullah Haroon Road, Karachi	Ph. (021)-35205532 Fax (021)-35680533 Email kmajid@cyber.net.pk	Piarogoth Dadu
28. Pangrio Sugar Mills Ltd 10 th Floor Lakson Square, Building No. 1 Portion 'B' Sarwar Shaheed Road, Karachi.	Ph. (021)- 35680151/35680148 Fax (021)- 35680183 Email psml2@cypber.net.pk	Deh Rajauri-2 Badin
29. Ranipur Sugar Mills Ltd Plot No. 23-f/ 1, Block-6, P.E.A.C.H.S Karachi.	Ph. (021)-34314854-8 Fax (021)-34314857 Email ranipursugar@gmail.com	Ranipur Khairpur
30. Sakrand Sugar Mills Ltd 41-K,Block -6, P.E.C.E.H.S., Karachi.	Ph. (021)-111-484-848/ 34531637 (021)-34531642 Fax (021)-34546456/34535374 Email admin@sakrandsugar.com	Qazi Ahmed Nawab Shah

Name of the Mill & Address	Telephone, Fax & Email	Location/ District
31. Sanghar Sugar Mills Ltd Clifton Centre Room 204,Clifton Block 5- Karachi	PH (021)- 35371441-3 Fax (021)- 35371444 Email info@sangharsugarmills.com	Sindhri Sanghar
32. Seri Sugar Mills Ltd 1 st Floor, Hussain Ali Centre, M.A Jinnah Road, Karachi.	Ph. (021)-32439630 / (021)-32437828 Fax (021)-32413600 Email tabani@cyber.net.pk	Deh Norai Jagir Hyderabad
33. Shahmurad Sugar Mills, Ltd 96-A, Sindhi Muslim Society Karachi.	PH (021)-34550160-3 Fax (021)-34556675 Email alnoor@fascom.com	Jhok Sharif Thatta
34. Sindh Abadgar's Sugar Mills Ltd 209, 2 nd Floor, Progressive Plaza, Beaumont Road Karachi.	Ph. (021)-35638212-3 Fax (021)-35638219 Email fasm@unitedgroup.org.pk	Deenpur Hyderabad
35. TMK Sugar Mills Ltd 1st Floor, Hassan Ali Centre, Opp. M.W. Tower, M.A. Jinnah Road, Karachi.	Ph. (021)-32439630 (021)-32437828 Fax (021)-32413600 Email tabani@cyber.net.pk	TMK Hyderabad
36. SGM Sugar Mills Ltd 209, 2nd Floor Progressive Plaza, Beaumont Rd, Civil Lines, Karachi.	Ph. (021) 35638212 Fax (021)-35638219 Email info@sgmsugar.com	Jarwah Road, Ghotki

Name of the Mill & Address	Telephone, Fax & Email		Location/ District
<p>37. Tharparkar Sugar Mills Ltd 108/ 03, 3rd Avenue, Block # 5, Main Clifton, Near Police Club, Karachi</p>	PH	(021)-35863730/38065903 (021)-35467613	<p>Tharparkar Mirpurkhas</p>
	Fax	(021)-35863729	
	Email	tharparkarsugar@yahoo.com	
<p>38. Tandoallayar Sugar Mills CL-5/ 4 Statelife Building 10 Abdullah Haroon Road, Karachi.</p>	Ph.	(021)-35205532	<p>Mirpurkhas</p>
	Fax	(021)- 35680533	

Summary of Sugar Production, Consumption & Stocks
2023-2024

Area: Hect

Prod: tonnes

Yield: T/Hect

Sugarcane Plantation Area		1,179,608
Sugarcane Production		87,603,030
Average Yield		74.26
	Sugarcane Crushing	Sugar Produced
Punjab	44,360,217	4,338,834
Sindh	19,279,206	2,022,782
Khyber Pakhtunkhwa	4,006,815	400,643
(Cane sugar) Total	67,646,238	6,762,259
Sugar produced from beet		<u>80,833</u>
Total sugar produced		6,843,092
Carryover Stock (2022-23)		700,818
(Source: PBS)		
Total Availability (2023-24)		7,544,637
Total Export allowed (2023-2024)		790,000
Export As on 30-11-2024		377,309
Total consumption (2023-24) @ 26.50 kg/capita		6,401,235
Export (2023-24)		
Carry Forward Stock Est.(2024-25)		766,093
as on Dec 1st, 2023 at the start of crushing season		

Source: Provincial Cane Commissioners T T S (F B R)

Detailed Information Regarding Sugarcane & Sugar 2016-17 to 2019-20				
Sugar Year (Oct-Sept)	2016-17	2017-18	2018-19	2019-20
Sugarcane Area (Hect)	1,216,894	1,340,926	1,101,073	1,038,879
Sugarcane Produced	75,450,620	83,289,340	67,129,645	67,105,218
Yield (Tonnes/Hect)	62.00	62.11	60.97	64.59
Cane Utilized by Mills	70,989,948	65,639,963	49,768,113	48,717,544
percentage of utilization	94.00	78.81	74.13	73.44
Cane support price Punjab, KP/ Sindh	180/182/180	180/182/180	180/182/180	190/192/190
Average Recovery (%)	9.87	10.02	10.47	10.21
Sugar Production (Cane)	7,005,480	6,580,111	5,210,744	4,819,793
Sugar Production (Beet)	42,996	40,922	56,828	61,432
Sugar Production (Raw)				
Total Sugar Production	7,048,476	6,621,033	5,267,572	4,881,225
Beginning Stocks 1st Oct.	950,000	2,473,476	2,424,707	1,397,000
Imports/TCP			7,852	7,609
Total Available	7,998,476	9,094,509	7,700,131	6,285,834
Export	425,000	1,469,802	691,994	181,447
End Stock 30th Sep.	2,473,476	2,424,707	1,812,137	825,387
Consumption / Marketing	5,100,000	5,200,000	5,196,000	52,279,000
Average Consumption /month	425,000	4,33,333	433,000	442,000
Season's Avg. retail price Rs/kg	61.43	53.57	64.27	79.70
Intl. Avg. Sugar Trade Price US \$/T	477.43	357.50	334.39	362.34
Molasses Prod. (C+B+R) *	3,095,986	2,971,992	2,263,109	2,236,928

* C: cane + B: beet + R: raw

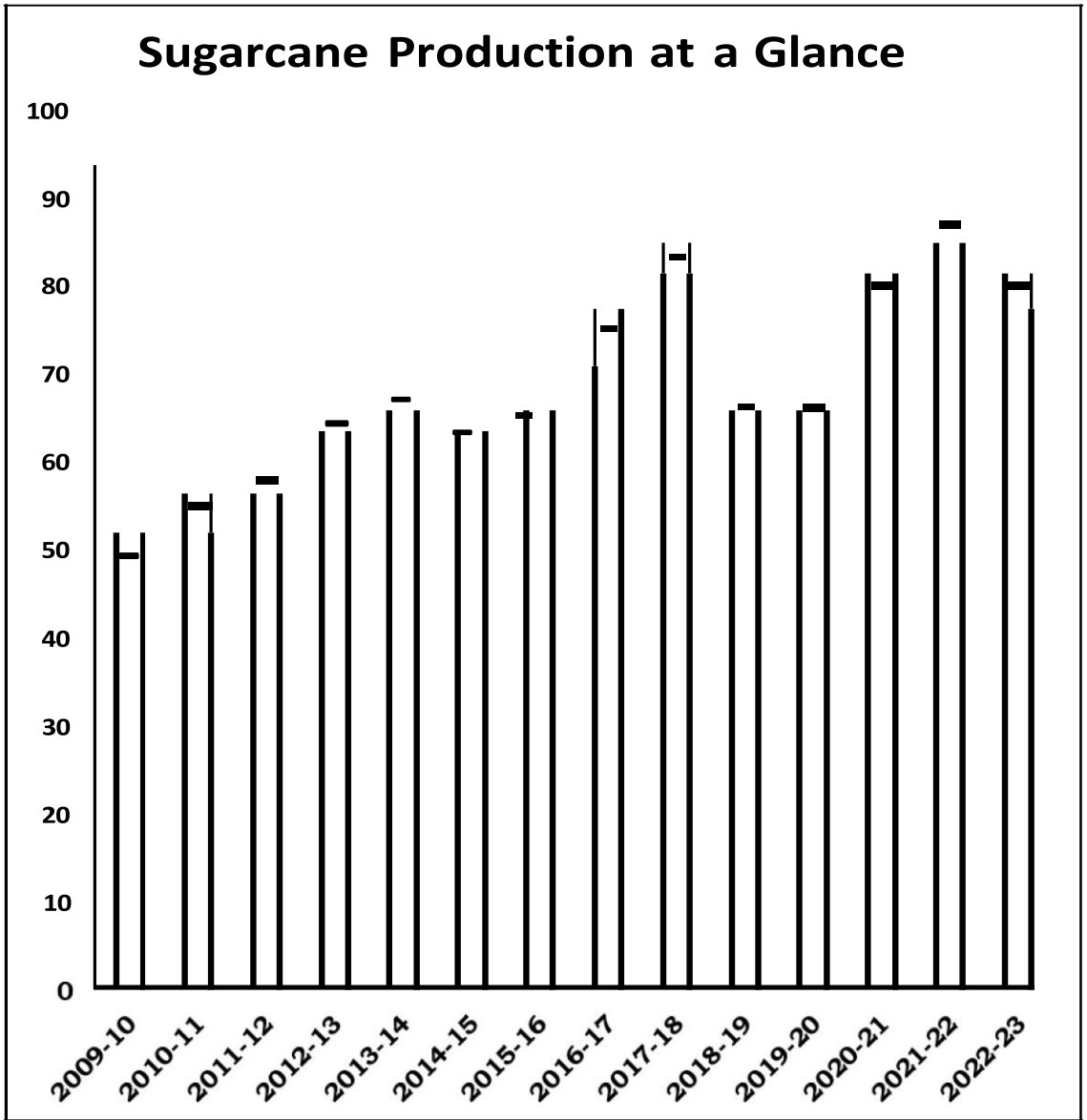
Sources: Pakistan Bureau of Statistics, ISO, Provincial Cane Commissioners/ Crop Reporting Departments

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Detailed Information Regarding Sugarcane & Sugar 2020-21 to 2023-24				
Sugar Year (Oct-Sept)	2020-21	2021-22	2022-23	2023-24
Sugarcane area (beet)	1,164,112	1,259,594	1,318,143	1,179,608
Sugarcane produced (Tonnes)	80,963,078	88,615,674	87,947,967	87,603,030
Yield (Tonnes/Hect)	69.55	70.35	66.72	74.26
Cane Utilized by Mills	58,603,839	79,714,711	65,135,310	67,646,238
Percentage of Utilization	72.38	89.96%	74.55%	77.22%
Cane Support Price Punjab, KP, Sindh	200/202/200	225/250/225	300/302/300	400/425/400
Average recovery (%)	9.61	9.87%	10.22%	10.00%
Sugar Production (cane)	5,631,249	7,867,514	6,657,408	6,762,259
Sugar Production (beet)	64,918	54,548	51,255	80,833
Sugar Production RAW	--	--	--	--
Total Sugar Production	5,696,167	7,922,062	6,708,663	6,843,092
Beginning Stocks 1st dec	825,387	49,000	990,048	766,309
Imports/TCP	281,328	312,477		---
Total Available	6,802,912	8,283,539	7,703,721	7,544,637
Export	41		250,000	377,309
Consumption	5,304,000	5,896,000	6,005,720	6,401,235
Average Consumption/Month	485,000	491,333	500,476	533,436
Season's Avg. Retail price Rs/ kg	97.68	90.45	115.67	143.92
Intl. Avg. Sugar Trade Price US \$/T	444.15	521.33	610.24	605.93
Molasses Prod. (C+B) *	2,686,567	3,612,101	3,124,557	3,056,884

* C: Cane, B: Beet

Sources: Pakistan Bureau of Statistics, ISO, Provincial Cane Commissioners/
Crop Reporting Departments



Pakistan Sugar Mills Association Domestic Production & Consumption Sugar Year October to September (2010-2024)

